



Discharge Checklist
*Patients with active or suspected tuberculosis
can only be discharged after ALL of the following have been completed.*

Tel. (415) 206-8524 Fax (415) 206-4565

| | | | |
|-------------------|-------|--------|---------------------|
| Patient Last Name | First | Middle | DOB: mm / dd / yyyy |
|-------------------|-------|--------|---------------------|

- Hospital Discharge Approval Forms packet faxed to TB Control:
 - Completed **Tuberculosis Discharge Approval Form** (included in packet, can also be found at: <http://sfcdep.org/tbhospitaldischarge.html>)
 - **Discharge Checklist** (this document)

- Medical records faxed to TB Control:
 - Physician notes (H&P, Pulm/ID Consult notes, D/C summary)
 - Medication list & dosages (including non-TB medications)
 - MAR of TB meds – to confirm daily observed therapy
 - Diagnostic tests (PPD, AFB smear/culture, molecular tests, pathology)
 - Radiology reports (CXR, CT)
 - Labs (QFT, CBC, comp metabolic, HIV, hepatitis, HbA1c or fasting glucose, uric acid)

- Images from relevant CXRs and/or CTs burned onto CD and given to patient

- Patient seen at TB Clinic (if at ZSFGH), met with the Disease Control Investigator, and/or has a scheduled follow-up appointment at the TB Clinic

- Patient educated about their condition and D/C plan

- TB medication prescribed and filled (medications should be administered in a single daily dose, i.e. not split dosing) – please only dispense what is instructed by TB Control

DO NOT D/C patient until final approval is obtained from TB Control. You will receive confirmation by call/fax within 24 hrs of submitting the above information. If the patient resides outside of SF, please allow at least 48 hrs of turn-around time.

If you have any questions regarding procedures, please contact the San Francisco Tuberculosis Control Program Surveillance Chief, Felix Crespin, ph# 415.206.3398.



Patient ID _____

Tuberculosis Discharge Approval Form

MANDATORY REPORT! Per state law Health and Safety Code Sections 121361(a)(1) and 121362, this form must be completed for any patient with **active OR suspected** TB. Approval of the treatment plan by the TB Control Office **must** occur prior to transfer or discharge. Please contact the TB Control Office at least 24 hours prior the anticipated discharge time, or 48 hours if patient resides outside SF.

| Section A: Patient Information | |
|--|--|
| Pt. Name: _____ | Alias (if any): _____ Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Trans |
| Address: _____ | |
| Date of Birth: ___/___/_____ | Phone: (____) _____ Primary language: _____ |
| Race/Ethnicity: _____ | Country of Origin: _____ Date Arrived (in the US): ___/___/_____ |
| Occupation: _____ | Medical Insurance: _____ Last 4 digits of SS# _____ |
| Emergency Contact: _____ Phone: (____) _____ | |

| Section B: Hospital Information | |
|----------------------------------|---|
| Date of Admission: ___/___/_____ | Medical Record No.: _____ |
| Institution/Hospital: _____ | Resident/Attending: _____ |
| Room/Location: _____ | Provider Contact: (____) _____ (pager/cell/phone) |

| Section C: Patient TB Information | |
|--|--|
| Status: <input type="checkbox"/> Lab Confirmed <input type="checkbox"/> Suspected (Date of TB Diagnosis: ___/___/_____ ; Symptom Onset: ___/___/_____) | |
| Date Reported to Health Dept: ___/___/_____ | |
| Immunocompromised: <input type="checkbox"/> Yes <input type="checkbox"/> No | Psychiatric Evaluation: <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Substance Abuse: <input type="checkbox"/> Yes <input type="checkbox"/> No | Psychiatric Disability: <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Homeless: <input type="checkbox"/> Yes <input type="checkbox"/> No | Cognitive Deficit: <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Referrals made for above (e.g. psychiatric, substance abuse, homelessness/social services): _____ | |

| Test | Date | Result | |
|-----------------|------|------------------------------------|------------------------------|
| Last PPD/TST | | <input type="checkbox"/> Pos ___mm | <input type="checkbox"/> Neg |
| QFT/IGRA | | <input type="checkbox"/> Pos | <input type="checkbox"/> Neg |
| Initial CXR | | Attach Report | |
| Most Recent CXR | | Attach Report | |

| | |
|-----------------------------|---|
| Active cough? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| On treatment for active TB? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Site of disease: | <input type="checkbox"/> Pulmonary <input type="checkbox"/> Extrapulmonary (specify): _____ |

| Bacteriology: | Date | Source | AFB Smear Results | NAAT/PCR | AFB Culture Results (Organism Identified) |
|---------------|------|--------|---|--|--|
| | | | <input type="checkbox"/> Pos <input type="checkbox"/> Neg | <input type="checkbox"/> Pos <input type="checkbox"/> Neg <input type="checkbox"/> N/A | <input type="checkbox"/> Pos <input type="checkbox"/> Neg <input type="checkbox"/> Pending |
| | | | <input type="checkbox"/> Pos <input type="checkbox"/> Neg | <input type="checkbox"/> Pos <input type="checkbox"/> Neg <input type="checkbox"/> N/A | <input type="checkbox"/> Pos <input type="checkbox"/> Neg <input type="checkbox"/> Pending |
| | | | <input type="checkbox"/> Pos <input type="checkbox"/> Neg | <input type="checkbox"/> Pos <input type="checkbox"/> Neg <input type="checkbox"/> N/A | <input type="checkbox"/> Pos <input type="checkbox"/> Neg <input type="checkbox"/> Pending |

| Section D: Discharge Information | | | |
|---|--------|------------------|--------|
| Drug Regimen start date (mm/dd/yy) ____/____/____ | | | |
| Medication | Dosage | Other medication | Dosage |
| 1. Rifampin | | 6. | |
| 2. Isoniazid | | 7. | |
| 3. Pyrazinamide | | 8. | |
| 4. Ethambutol | | 9. | |
| 5. B6 | | 10. | |
| | | | |
| Test Date | Result | Test Date | Result |
| HIV: | | Creatinine: | |
| Patient's weight: ____ lbs. Date: ____/____/____ Anticipated discharge date: ____/____/____ Discharge to: <input type="checkbox"/> Home <input type="checkbox"/> Shelter* <input type="checkbox"/> SNF* <input type="checkbox"/> Jail/Prison <input type="checkbox"/> Other (specify)* _____ *Please specify name & address: _____ Primary Medical Doctor (PMD): _____ Follow-up appointment: (____/____/____) Address/Institution: _____ Phone (____) _____ Fax (____) _____ ***To whom should DPH return a copy of this form, "TB Discharge Approval Form," once Section E is completed? _____ FAX (____) _____ | | | |

Fax this form to Chris Keh, M.D., TB Controller, at fax # (415) 206-4565

| Section E: FOR DPH USE ONLY | | |
|---|-------|------|
| Expected adherence to medication: <input type="checkbox"/> Good <input type="checkbox"/> Intermediate <input type="checkbox"/> Poor | | |
| Will patient be on DOT? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, where will DOT be administered: _____ | | |
| Transportation from hospital/to clinic: <input type="checkbox"/> Has personal transport <input type="checkbox"/> Needs personal transport <input type="checkbox"/> OK for public transport/taxi | | |
| Any anticipated future travel: <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, where: _____ | | |
| Contacts/Household Composition (if known): _____ | | |
| Discharge or Transfer Approved: <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| Actions required prior to discharge: _____ | | |
| _____ | | |
| _____ | | |
| Completed by: _____ | | |
| Name | Title | Date |
| Follow-up TB clinic appointment date: ____/____/____ | | |
| TB Clinic: 2460 22nd Street, Building 90, 4th floor, San Francisco, CA 94110 (415) 206-8524 | | |
| Signature: _____ Date: ____/____/____ | | |